**INTEREST RATES MARKET NOTICE**

**Date: 27 January 2016**

**Subject:** New Financial Instrument Listing

***(DENEL SOC LIMITED –“DENG61”)***

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The JSE Limited has granted a listing to **DENEL SOC LIMITED** on Interest Rate Market with effect from 28 January 2016.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** DENG61

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 8.750%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 27 January 2017

**Books Close** 17 January, 17 July

**Interest Payment Date(s)** 27 January, 27 July

**Last Day to Register** By 17:00 on16 January, 16 July

**Issue Date** 28 January 2016

**Date Convention** Modified Following

**Interest Commencement Date** 28 January 2016

**First Interest Payment Date** 27 July 2016

**ISIN No.** ZAG000132937

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/Applicable Pricing Supplement (DENG61)\_Executed\_(6763926\_1).pdf

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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